



May 14, 2026

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(Securities code: 7003, TSE Prime Market)  
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### Notice Concerning

#### **Recording of Non-Operating Income (Share of Profit of Entities Accounted for Using Equity Method) in Consolidated Financial Results for FY2025,**

#### **Recording of Extraordinary Loss (Loss on Valuation of Subsidiaries and Affiliates' Stocks) in Non-Consolidated Financial Results for FY2025 and**

#### **Differences between Non-Consolidated Financial Results for FY2025 and FY2024**

MITSUI E&S Co., Ltd. (the “Company”) hereby announces the recording of share of profit of entities accounted for using equity method in its consolidated financial results, as well as the recording of loss on valuation of subsidiaries and affiliates' stocks in its non-consolidated financial results for the fiscal year ended March 31, 2026. The Company also announces the differences between its non-consolidated financial results for the fiscal years ended March 31, 2026, and 2025.

#### **1. Recording of non-operating income (share of profit of entities accounted for using equity method) in consolidated financial results**

As a result of reflecting the financial results of our equity-method affiliates, the Company recorded share of profit of entities accounted for using equity method of 7.5 billion yen as non-operating income for the fiscal year ended March 31, 2026.

#### **2. Recording of extraordinary loss (loss on valuation of subsidiaries and affiliates' stocks) in non-consolidated financial results**

Due to a significant decline in the real value of stocks of Mesco Denmark A/S, a consolidated subsidiary of the Company, the Company recorded a loss on valuation of subsidiaries and affiliates' stocks of 7.2 billion yen as an extraordinary loss.

This loss has no impact on the consolidated financial results, as it is recognized solely in the non-consolidated financial results and is eliminated in the consolidation process.

### 3. Differences between non-consolidated financial results for the fiscal years ended March 31, 2026 and 2025

	Net sales	Operating income	Ordinary income	Profit	Earnings per share
Actual Results (FY2024) (A)	Millions of yen 195,270	Millions of yen 18,449	Millions of yen 30,429	Millions of yen 57,867	Yen 571.66
Actual Results (FY2025) (B)	209,623	33,084	45,009	31,800	315.18
Change (B - A)	14,353	14,635	14,580	(26,067)	—
Change ratio (%)	7.4	79.3	47.9	(45.0)	—

Note : Due to a change in presentation in the fiscal year ended March 31, 2026 (FY2025), the figures for the fiscal year ended March 31, 2025 (FY2024) have been restated to reflect this change. This change relates to transactions with consolidated subsidiaries and has no impact on the consolidated financial statements.

#### Reason for the differences

Net sales increased mainly due to higher sales of large marine engines and dual fuel engines, as well as steady progress on large projects of container cranes. Operating income and ordinary income increased primarily due to higher sales and improved profitability across each business segment. However, profit decreased mainly due to the recognition of the aforementioned loss on valuation of shares of subsidiaries and affiliates, as well as the fact that the previous fiscal year included a gain of over 40 billion yen from the sale of shares of subsidiaries and affiliates.