ES MITSUI ENGINEERING & SHIPBUILDING CO.,LTD.

Mitsui Engineering & Shipbuilding Co., Ltd. and its Consolidated Subsidiaries

1st Quarter CONSOLIDATED FINANCIAL RESULTS FOR FY2017

From April 1, 2017 to June 30, 2017

Code number:	7003	URL:	http://www.mes.co.jp/
Shares Listed:	Tokyo Stock Exc	hange	
Representative:	Takao Tanaka, Pr	esident, Rep	resentative Director CEO
Inquiries:	Kazunori Miyake Tel: +81 3 3544 3	·	nager of Finance & Accounting Dept.
Scheduled date to file Quarterly securities report:			August 9, 2017
Scheduled date to commence dividend payments:		_	
Supplementary explanatory materials prepared:		No	
Explanatory meeting:		No	

(Amounts less than one million yen are truncated)

1.Consolidated Financial Results for 1st Quarter FY2017 (April 1, 2017 to June 30, 2017)

		, ,	(Millions of yen)
	From Apr. 1, to Jun. 30, 2016	From Apr. 1, to Jun. 30, 2017	Change (%)
New Orders Received	111,386	107,414	(3.6)
Net Sales	162,926	162,215	(0.4)
Operating Income (loss)	(128)	(9,914)	_
Ordinary Income (loss)	1,731	(7,045)	_
Profit attributable to owners of parent	(456)	(10,141)	_
Earnings per Share (Yen)	(0.57)	(12.55)	_

Figures in parentheses represent negative.

		(Millions of yen)
	As of Mar. 31, 2017	As of Jun. 30, 2017
Total Assets	1,096,735	1,059,831
Net Assets	367,608	351,973
Shareholders' Equity to Total Assets	22.8%	22.3%

Note: This consolidated financial results has been prepared in accordance with Japanese accounting standards and Japanese law.

2.Dividends			(Yen)
	FY2016	FY2017	FY2017 (forecast)
Annual dividends per share			
First quarter	-	-	
Second quarter	0.00		0.00
Third quarter	-		-
Year-end	3.00		30.00
Total	3.00		30.00

Note: Revision of the most recent dividends forecast: None

As announced on May 22, 2017, the Company will consolidate every 10 shares into 1 share with an effective date of October 1, 2017. The forecast of per share year-end dividends for the fiscal year ending March 31, 2018 takes into account the impact of the share consolidation.

(Millions of yen)

3.Forecast of Financial Results for FY2017

	Net Sales	Operating Income	Ordinary Income	Profit attributable to owners of parent	Earnings per Share (Yen)
Second quarter ending September 30, 2017	350,000	(9,000)	(4,000)	(9,000)	(11.14)
Year ending March 31, 2018	700,000	10,000	17,000	3,000	37.12

Note: Revision of the most recent financial forecast: None

As announced on May 22, 2017, the Company will consolidate every 10 shares into 1 share with an effective date of October 1, 2017. The forecast of earnings per share for the fiscal year ending March 31, 2018 takes into account the impact of the share consolidation.

Reference: Estimate is based on exchange rate of USD1.00 = JPY105.0

4.Notes

(1) Changes in significant subsidiaries during the period

(changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Application of specific accounting for preparing the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, accounting estimates or restatements

i) Changes due to amendment of accounting standards:	None
ii) Changes due to other reasons:	Yes
iii) Changes in accounting estimates:	Yes
iv) Restatements:	None

(4) Number of shares outstanding (common stock)

	FY2016 / FY2016 1Q	FY2017 1Q
	shares	shares
Number of shares outstanding at the end of period (including treasury stock)	830,987,176	830,987,176
Number of treasury stock at the end of period	22,766,971	22,743,443
Average number of shares during the period (cumulative quarterly consolidated period)	808,257,348	808,245,595

NOTICE REGARDING QUARTERLY REVIEW PROCEDURES FOR THE QUARTERLY FINANCIAL RESULTS

This quarterly financial results statement is exempt from the quarterly review procedures based upon the Financial Instruments and Exchange Act. At the time of disclosure of this quarterly financial results statement, the quarterly review procedure based upon the Financial Instruments and Exchange Act has not been completed.

FORWARD LOOKING STATEMENTS AND OTHER SPECIAL ITEMS

The forecasts for financial results are based on information available at the time this report was released. These forecasts and other forward-looking statements are not guarantees of future performance. Actual operating results may differ from the above forecasts due to known and unknown risks, uncertainties, and other factors.

New Orders by Segment (Millions of yen) From Apr. 1, to Jun. 30, 2016 From Apr. 1, to Jun. 30, 2017 Difference Ship 22,525 7,668 (14,856) (66.0%) Ocean Development 9,836 33,091 23,255 236.4% Machinery 31,407 30,667 (740) (2.4%) Engineering 37,296 26,441 (10,854) (29.1%) Others 10,321 9,544 (776) (7.5%) Total 111,386 107,414 (3,972) (3.6%)

Net Sales by Segment			(Millions of yen)
	From Apr. 1, to Jun. 30, 2016	From Apr. 1, to Jun. 30, 2017	Difference
Ship	26,640	29,041	2,400
			9.0%
Ocean Development	52,955	50,162	(2,793)
			(5.3%)
Machinery	38,587	38,272	(314)
			(0.8%)
Engineering	36,144	36,470	325
			0.9%
Others	8,598	8,269	(329)
			(3.8%)
Total	162,926	162,215	(711)
			(0.4%)

Operating Income (Loss) by Segment			(Millions of yen)
	From Apr. 1, to Jun. 30, 2016	From Apr. 1, to Jun. 30, 2017	Difference
Ship	(6,192)	(2,557)	3,635
Ocean Development	1,766	2,259	493
Machinery	1,406	3,044	1,638
Engineering	2,561	(13,163)	(15,724)
Others	328	503	175
Total	(128)	(9,914)	(9,786)

Figures in parentheses represent negative.

Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2017	As of June 30, 2017
Assets		
Current assets		
Cash and time deposits	119,811	108,349
Trade receivables	261,673	256,010
Merchandise and finished goods	4,090	4,209
Work in progress	35,585	39,392
Raw materials and supplies	5,976	5,602
Others	113,535	89,760
Allowance for doubtful accounts	(3,300)	(2,343)
Total current assets	537,372	500,982
Non-current assets		
Property, plant and equipment		
Land	249,265	247,883
Others, net	119,992	117,570
Total property, plant and equipment	369,257	365,453
Intangible assets		
Goodwill	14,348	14,799
Others	15,413	15,000
Total intangible assets	29,761	29,799
Investments and other assets		
Others	161,091	164,303
Allowance for doubtful accounts	(749)	(708)
Total investments and other assets	160,342	163,595
Total non-current assets	559,362	558,848
Total assets	1,096,735	1,059,831

	As of March 31, 2017	As of June 30, 2017
Liabilities		
Current liabilities		
Trade payables	195,849	179,555
Short-term borrowings	14,124	27,969
Current portion of long-term borrowings	47,632	69,730
Current portion of bonds	15,000	5,000
Accrued income taxes	13,736	11,773
Advances from customers	72,904	67,26
Provision for construction warranties	10,542	10,05
Provision for losses on construction contracts	15,857	24,740
Other provisions	4,849	2,513
Asset retirement obligations	9	
Others	38,977	36,89
Total current liabilities	429,483	435,51
Long-term liabilities		
Bonds	40,000	40,00
Long-term borrowings	148,419	122,253
Liability for severance and retirement benefits	425	274
for directors and corporate auditors	425	27
Other provisions	2,090	2,08
Net defined benefit liabilities	12,777	12,324
Asset retirement obligations	1,284	1,27
Others	94,645	94,12
Total long-term liabilities	299,642	272,343
Total liabilities	729,126	707,85
Net assets		
Shareholders' equity		
Common stock	44,384	44,384
Capital surplus	18,808	18,80
Retained earnings	146,961	134,093
Treasury stock	(4,778)	(4,773
Total shareholders' equity	205,376	192,51
Accumulated other comprehensive income		
Net unrealized holding gains (losses) on securities	9,957	9,38
Unrealized gains (losses) on hedging derivatives	(6,611)	(6,284
Revaluation reserve for land	41,263	41,26
Foreign currency translation adjustments	5,595	3,95
Remeasurements of defined benefit plans	(5,211)	(4,081
Total accumulated other comprehensive income	44,993	44,24
Subscription rights to shares	236	23
Non-controlling interests	117,002	114,983
Total net assets	367,608	351,973
Total liabilities and net assets	1,096,735	1,059,83

Consolidated Statements of Income

(Millions of yen)

Cost of sales151,370159,00Gross profit11,5563.2Selling, general and administrative expenses11,68513,11Operating loss(128)(9,91)Non-operating income1,1061,22Dividend income57888Equity in earnings of unconsolidated subsidiaries and affiliates accounted for using equity method7016Gain on valuation of derivatives2,20033Reversal of allowance for doubtful accounts33899Others4996Total non-operating income5,4244,7Non-operating expenses83888Foreign currency exchange losses2,34766Others3,5641,8Ordinary income (loss)1,731(7,04)Extraordinary income2094Loss on disposal of non-current assets949Loss on valuation of investment securities3503Total extraordinary income3503Total extraordinary losses1,307(6,43)Income taxes1,2002,66Profit (loss) before income taxes1,2002,66Profit dustion of investment securities3561,11			(initiations of year
Cost of sales151,370159,00Gross profit11,5563.2Selling, general and administrative expenses11,68513,11Operating loss(128)(9,91)Non-operating income1,1061,22Dividend income57888Equity in earnings of unconsolidated subsidiaries and affiliates accounted for using equity method7016Gain on valuation of derivatives2,20033Reversal of allowance for doubtful accounts33899Others4996Total non-operating income5,4244,7Non-operating expenses83888Foreign currency exchange losses2,34766Others3,5641,8Ordinary income (loss)1,731(7,04)Extraordinary income2094Loss on disposal of non-current assets949Loss on valuation of investment securities3503Total extraordinary income3503Total extraordinary losses1,307(6,43)Income taxes1,2002,66Profit (loss) before income taxes1,2002,66Profit dustion of investment securities3561,11			
Gross profit11,5563,2Selling, general and administrative expenses11,68513,11Operating loss(128)(9,91Non-operating income1,1061,2Interest income1,1061,2Dividend income5788Equity in earnings of unconsolidated subsidiaries and affiliates accounted for using equity method7016Gain on valuation of derivatives2,20033Reversal of allowance for doubful accounts3389Others4996Total non-operating income5,4244,7Non-operating expenses8388Foreign currency exchange losses2,3476Others3,773Total non-operating expenses1,731(7,04Extraordinary income2099Extraordinary income2099Extraordinary income3503Total extraordinary income3503Total extraordinary losses943Loss on valuation of investment securities3503Total extraordinary losses1,307(6,43Income taxes1,2002,66Profit (loss) before income taxes1,2002,66Profit duributable to non-controlling interests5631,11	Net sales	162,926	162,21
Selling, general and administrative expenses11,68513,11Operating loss(128)(9,91Non-operating income5788Equity in earnings of unconsolidated subsidiaries and affiliates accounted for using equity method7016Gain on valuation of derivatives2,20033Reversal of allowance for doubtful accounts33899Others4996Total non-operating income5,4244,7Non-operating expenses8388Foreign currency exchange losses2,3476Others3773Total non-operating expenses3,5641,8Ordinary income209Gain on sales of investment securities07Total extraordinary income209Extraordinary income209Extraordinary income3503Total extraordinary income3503Total extraordinary income209Extraordinary income209Extraordinary income3503Total extraordinary income3503Total extraordinary income3503Total extraordinary income3503Total extraordinary losses4,443Profit (loss) before income taxes1,2002,6Profit (loss)106(9,03Profit (loss)106(9,03Profit duributable to non-controlling interests5631,1	Cost of sales	151,370	159,003
Operating loss(128)(9.91Non-operating income1,1061,22Interest income5788Equity in earnings of unconsolidated subsidiaries and affiliates accounted for using equity method7016Gain on valuation of derivatives2,20033Reversal of allowance for doubtful accounts33899Others4996Total non-operating income5,4244,7Non-operating expenses8388Foreign currency exchange losses2,3476Others377337Total non-operating expenses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income2099Gain on sales of investment securities09Insteament assets1999Cain on disposal of non-current assets943Total extraordinary income2099Extraordinary losses3503Total extraordinary losses1,307(6,43Income taxes1,2002,66Profit (loss) before income taxes1,2002,66Profit (loss)106(9,03Profit dtributable to non-controlling interests5631,11	Gross profit	11,556	3,212
Non-operating income1,1061,2Dividend income5788Equity in earnings of unconsolidated subsidiaries and affiliates accounted for using equity method7016Gain on valuation of derivatives2,20033Reversal of allowance for doubtful accounts33899Others4996Total non-operating income5,4244,7Non-operating expenses8388Foreign currency exchange losses2,3476Others37733Total non-operating expenses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income00Gain on sales of investment securities09Loss on disposal of non-current assets943Total extraordinary income209Extraordinary losses44433Profit (loss) before income taxes1,307(6,43Income taxes1,2002,6Profit (loss)106(9,03Profit dury lostes5,631,11	Selling, general and administrative expenses	11,685	13,12
Interest income1,1061,22Dividend income57888Equity in earnings of unconsolidated subsidiaries and affiliates accounted for using equity method7016Gain on valuation of derivatives2,20039Reversal of allowance for doubtful accounts33899Others4996Total non-operating income5,4244,7Non-operating expenses8388Foreign currency exchange losses2,34766Others37733Total non-operating expenses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income2099Gain on sales of investment securities09Gain on sales of investment securities3503Total extraordinary losses3503Total extraordinary losses310(6,43)Income taxes1,307(6,43)Income taxes1,307(6,43)Income taxes1,2002,60Profit (loss) before income taxes1,2002,60Profit (loss)106(9,03)Profit dust be to non-controlling interests5631,11	Operating loss	(128)	(9,914
Dividend income57888Equity in earnings of unconsolidated subsidiaries and affiliates accounted for using equity method7016Gain on valuation of derivatives2,20033Reversal of allowance for doubtful accounts33899Others4996Total non-operating income5,4244,7Non-operating expenses83888Foreign currency exchange losses2,34766Others37733Total non-operating expenses3,5641,8Ordinary income1,731(7,04Extraordinary income01731Gain on sales of investment securities099Cain on sales of investment securities35033Total extraordinary income20099Extraordinary losses44433Profit (loss) before income taxes1,307(6,43Income taxes1,2002,66Profit (loss)106(9,03Profit dust be to non-controlling interests5631,14	Non-operating income		
Equity in earnings of unconsolidated subsidiaries and affiliates accounted for using equity method7016Gain on valuation of derivatives2,20039Reversal of allowance for doubtful accounts33899Others4996Total non-operating income5,4244,7Non-operating expenses8388Foreign currency exchange losses2,34766Others37733Total non-operating expenses3,5641,8Foreign currency exchange losses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income099Gain on disposal of non-current assets1999Gain on sales of investment securities094Loss on valuation of investment securities3503Total extraordinary losses943Profit (loss) before income taxes1,307(6,43Income taxes1,2002,60Profit (loss)106(9,03Profit (loss)106(9,03Profit attributable to non-controlling interests5631,14	Interest income	1,106	1,23
and affiliates accounted for using equity method//16Gain on valuation of derivatives2,20033Reversal of allowance for doubtful accounts33899Others4996Total non-operating income5,4244,7Non-operating expenses8388Foreign currency exchange losses2,34766Others37733Total non-operating expenses3,5641,8Foreign currency exchange losses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income099Gain on disposal of non-current assets1999Gain on sales of investment securities094Loss on valuation of investment securities3503Total extraordinary losses44433Profit (loss) before income taxes1,307(6,43Income taxes1,2002,60Profit (loss)106(9,03Profit (loss)106(9,03	Dividend income	578	87
and affiliates accounted for using equity methodGain on valuation of derivatives2,2003'Reversal of allowance for doubtful accounts3389'Others4996Total non-operating income5,4244,7Non-operating expenses8388Foreign currency exchange losses2,34766Others3773:Total non-operating expenses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income09'Gain on disposal of non-current assets199'Gain on sales of investment securities09'Loss on disposal of non-current assets945'Loss on valuation of investment securities3503Total extraordinary losses4443'Profit (loss) before income taxes1,307(6,43)Income taxes1,2002,60Profit (loss)106(9,03)Profit attributable to non-controlling interests5631,11	Equity in earnings of unconsolidated subsidiaries	701	61
Reversal of allowance for doubtful accounts33899Others4996Total non-operating income5,4244,7Non-operating expenses83888Foreign currency exchange losses2,34766Others37733Total non-operating expenses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income099Gain on disposal of non-current assets1999Gain on sales of investment securities094Loss on disposal of non-current assets94350Loss on disposal of non-current assets94350Total extraordinary losses3503Total extraordinary losses44433Profit (loss) before income taxes1,307(6,43)Income taxes1,2002,66Profit (loss)106(9,03)Profit dustibulable to non-controlling interests5631,14	and affiliates accounted for using equity method	701	01
Others4996Total non-operating income5,4244,7Non-operating expenses83888Foreign currency exchange losses2,34766Others37733Total non-operating expenses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income099Gain on disposal of non-current assets1999Gain on sales of investment securities099Extraordinary losses2099Loss on disposal of non-current assets943Total extraordinary losses3503Total extraordinary losses3503Total extraordinary losses44433Profit (loss) before income taxes1,307(6,43Income taxes1,2002,66Profit (loss)106(9,03Profit attributable to non-controlling interests5631,14	Gain on valuation of derivatives	2,200	39
Total non-operating income5,4244,7Non-operating expenses83884Interest expenses83884Foreign currency exchange losses2,34766Others37731Total non-operating expenses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income092Gain on disposal of non-current assets1992Gain on sales of investment securities092Extraordinary losses2094Loss on disposal of non-current assets9433Total extraordinary losses35033Total extraordinary losses44433Profit (loss) before income taxes1,307(6,43Income taxes1,2002,66Profit (loss)106(9,03Profit attributable to non-controlling interests5631,11	Reversal of allowance for doubtful accounts	338	97
Non-operating expensesInterest expenses838Foreign currency exchange losses2,347Others377Total non-operating expenses3,564Ordinary income (loss)1,731Cain on disposal of non-current assets19Gain on sales of investment securities0Total extraordinary income20Extraordinary income350Cost on disposal of non-current assets94Total extraordinary income350Total extraordinary income350Post on disposal of non-current assets94Loss on disposal of non-current assets1350Total extraordinary losses444Atta ordinary losses1,307Cost on taxes1,200Profit (loss)106Profit (loss)106Profit attributable to non-controlling interests563Stat1,107	Others	499	61
Interest expenses83888Foreign currency exchange losses2,34766Others37731Total non-operating expenses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income199Gain on disposal of non-current assets1999Gain on sales of investment securities090Total extraordinary income2099Extraordinary losses9494Loss on disposal of non-current assets9494Profit (loss) before income taxes1,307(6,43Income taxes1,2002,60Profit (loss)106(9,03Profit (loss)106(9,03Profit attributable to non-controlling interests5631,10	Total non-operating income	5,424	4,71
Foreign currency exchange losses2,34766Others37733Total non-operating expenses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income1999Gain on disposal of non-current assets1999Gain on sales of investment securities010Total extraordinary income2099Extraordinary losses3503Loss on disposal of non-current assets943Profit (loss) before income taxes1,307(6,43Income taxes1,2002,66Profit (loss)106(9,03Profit attributable to non-controlling interests5631,10	Non-operating expenses		
Others3773Total non-operating expenses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income1994Gain on disposal of non-current assets094Gain on sales of investment securities094Total extraordinary losses94350Loss on disposal of non-current assets94350Profit (loss) before income taxes1,307(6,43Income taxes1,2002,60Profit (loss)106(9,03Profit attributable to non-controlling interests5631,11	Interest expenses	838	84
Total non-operating expenses3,5641,8Ordinary income (loss)1,731(7,04Extraordinary income199Gain on disposal of non-current assets199Gain on sales of investment securities00Total extraordinary income209Extraordinary losses943Loss on disposal of non-current assets943Total extraordinary losses3503Total extraordinary losses4443'Profit (loss) before income taxes1,307(6,43Income taxes1,2002,60Profit (loss)106(9,03Profit attributable to non-controlling interests5631,10	Foreign currency exchange losses	2,347	66
Ordinary income (loss)1,731(7,04Extraordinary incomeGain on disposal of non-current assets19Gain on sales of investment securities0Total extraordinary income20Extraordinary losses94Loss on disposal of non-current assets94Loss on valuation of investment securities350Total extraordinary losses444Profit (loss) before income taxes1,307Income taxes1,200Profit (loss)106Profit (loss)563Profit attributable to non-controlling interests5631,10	Others	377	33
Extraordinary income1994Gain on disposal of non-current assets1994Gain on sales of investment securities094Total extraordinary income2094Extraordinary losses9435Loss on disposal of non-current assets9435Total extraordinary losses44433Profit (loss) before income taxes1,307(6,43Income taxes1,2002,66Profit (loss)106(9,03Profit attributable to non-controlling interests5631,10	Total non-operating expenses	3,564	1,84
Gain on disposal of non-current assets1994Gain on sales of investment securities0Total extraordinary income20Extraordinary lossesLoss on disposal of non-current assets94Loss on valuation of investment securities350Total extraordinary lossesProfit (loss) before income taxes1,307Income taxes1,200Profit (loss)106Profit (loss)563Profit attributable to non-controlling interests563	Ordinary income (loss)	1,731	(7,045
Gain on sales of investment securities0Total extraordinary income20Extraordinary lossesLoss on disposal of non-current assets94Loss on valuation of investment securities350Total extraordinary losses444Profit (loss) before income taxes1,307Income taxes1,200Profit (loss)106Profit (loss)563Profit attributable to non-controlling interests563	Extraordinary income		
Total extraordinary income2094Extraordinary losses9494Loss on disposal of non-current assets9494Loss on valuation of investment securities3503Total extraordinary losses44437Profit (loss) before income taxes1,307(6,43Income taxes1,2002,66Profit (loss)106(9,03Profit attributable to non-controlling interests5631,10	Gain on disposal of non-current assets	19	98
Extraordinary lossesLoss on disposal of non-current assets94Loss on valuation of investment securities350Total extraordinary losses444Profit (loss) before income taxes1,307Income taxes1,200Profit (loss)106Profit (loss)563Profit attributable to non-controlling interests563	Gain on sales of investment securities	0	
Loss on disposal of non-current assets94Loss on valuation of investment securities350Total extraordinary losses444Profit (loss) before income taxes1,307Income taxes1,200Profit (loss)106Profit (loss)563Profit attributable to non-controlling interests563	Total extraordinary income	20	98
Loss on valuation of investment securities3503Total extraordinary losses4443'Profit (loss) before income taxes1,307(6,43Income taxes1,2002,6Profit (loss)106(9,03Profit attributable to non-controlling interests5631,10	Extraordinary losses		
Total extraordinary losses4443'Profit (loss) before income taxes1,307(6,43Income taxes1,2002,60Profit (loss)106(9,03Profit attributable to non-controlling interests5631,10	Loss on disposal of non-current assets	94	5
Profit (loss) before income taxes1,307(6,43Income taxes1,2002,60Profit (loss)106(9,03Profit attributable to non-controlling interests5631,10	Loss on valuation of investment securities	350	31
Income taxes1,2002,60Profit (loss)106(9,03Profit attributable to non-controlling interests5631,10	Total extraordinary losses	444	37
Profit (loss)106(9,03Profit attributable to non-controlling interests5631,10	Profit (loss) before income taxes	1,307	(6,434
Profit attributable to non-controlling interests 563 1,10	Income taxes	1,200	2,60
	Profit (loss)	106	(9,035
	Profit attributable to non-controlling interests	563	1,10
	Loss attributable to owners of parent	(456)	(10,14)

Consolidated Statements of Comprehensive Income

		(Millions of yen)
	April 1, 2016 to June 30, 2016	April 1, 2017 to June 30, 2017
Profit (loss)	106	(9,035)
Other comprehensive income		
Net unrealized holding gains (losses) on securities	(2,598)	(598)
Unrealized gains (losses) on hedging derivatives	1,950	(296)
Foreign currency translation adjustments	(6,840)	(1,467)
Remeasurements of defined benefit plans	950	1,128
Share of other comprehensive income of affiliates accounted for using equity method	(5,615)	(815)
Total	(12,153)	(2,049)
Comprehensive income	(12,046)	(11,085)
Comprehensive income attributable to		
Owners of parent	(10,986)	(10,889)
Non-controlling interests	(1,059)	(195)