Company Profile

Company Profile (As of March 31, 2019)

Company NameMitsui E&S Holdings Co., Ltd. (Since April 1, 2018)Number of shares authorized to be issued150,000,000 Shares to be issuedHead Office Location6-4, Tsukiji 5-Chome, Chuo-ku, Tokyo 104-8439, JapanNumber of outstanding shares83,098,717 SharesFounded inNovember 14, 1917Number of shareholders52,928Established inJuly 31, 1937Employees13,607 (Consolidated) 144 (MES Only)

Capital ¥44,385 million

Origins of the new company name

E&S is created using the initial letters of Engineering & Shipbuilding, which is part of the former company name, of Mitsui Engineering & Shipbuilding. However, its meaning goes beyond these two words. E implies Environment and Energy, part of the business areas we will be focusing on. S suggests Social Infrastructure, Solution, Systems and Service. Each of these are also part of the areas in which we will be working intensively. Thus, E&S has extensive significance. E&S symbolizes our corporate stance of providing a wider array of solutions more broadly with Engineering & Shipbuilding as the starting points, where we have cultivated our strengths and beyond.

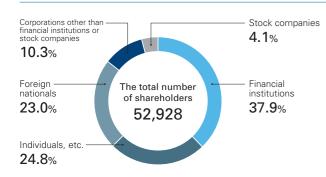
The concept behind our logo



[The new logo: M on the Earth]

The blue under M represents the horizon of the Earth. It expresses the future expansion of the business fields of the Mitsui E&S Group. On this line, you see M in dynamic black, which gives an impression of solid potential for future growth and presence. Between the blue line and the M hide two arrows, facing each other, to express the Group's determination to create new value for the planet by bringing together diverse people and technologies.

Shareholding situation by each category of shareholders (As of March 31, 2019)



Financial institutions	65	31,474,041	37.9%
Individuals, etc.	52,142	20,600,451	24.8%
Foreign nationals	265	19,081,097	23.0%
Corporations other than financial institutions or stock companies	396	8,564,846	10.3%
Stock companies	60	3,378,282	4.1%

Major 10 shareholders (As of March 31, 2019)

Name	Number of Shares' Held (Thousand Shares)	Shareholding Ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust Account)	5,139	6.35
Japan Trustee Services Bank, Ltd. (Trust Account)	5,000	6.18
Mitsui & Co., Ltd.	2,550	3.15
The 114th Bank	2,546	3.14
Japan Trustee Services Bank, Ltd. (Trust Account for the retirement allowance for Sumitomo Mitsui Trust Bank, Limited)	2,331	2.88
Japan Trustee Services Bank, Ltd. (Trust Account 9)	2,162	2.67
PICTET AND CIE (EUROPE) S.A.	1,815	2.24
Mitsui Life Insurance Company, Ltd.	1,600	1.97
Japan Trustee Services Bank, Ltd. (Trust Account 5)	1,416	1.75
BNP PARIBAS SECURITIES SERVICES SINGAPORE/JASDEC/CLIENT ASSET	1,407	1.74

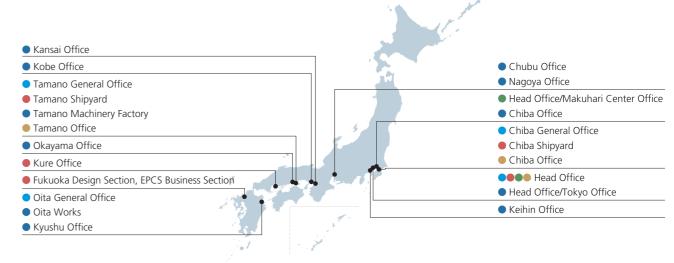
Notes: 1. The Company owns 2,271,823 shares of treasury stock which is excluded from the major shareholders listed above. The treasury stock includes 400 shares that are not actually owned by the Company, although they are in the name of the Company on the shareholder registry.

2. The shareholding ratio is calculated excluding treasury stock.

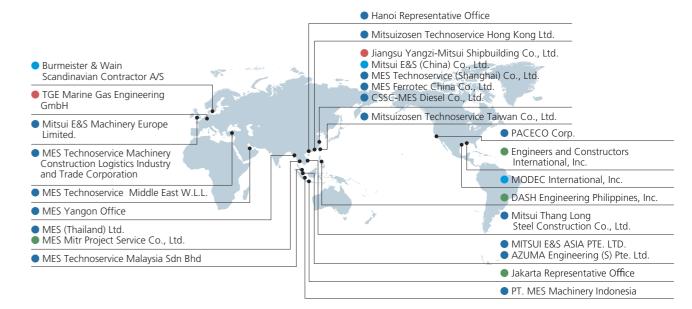
3. Company shares held by Japan Trustee Services Bank, Ltd. (Sumitomo Mitsui Trust Bank, Ltd. Retirement Benefit Trust Account) are the retirement benefit trust assets entrusted by Sumitomo Mitsui Trust Bank. Limited.

4. Mitsui Life Insurance Co., Ltd. changed its trading name to TAIJU LIFE INSURANCE COMPANY LIMITED on April 1, 2019.

Offices and Works



Oversea Network



Main group companies

 ${\bf \cdot} {\sf Mitsui} \; {\sf E\&S} \; {\sf Shipbuilding} \; {\sf Co.,} \; {\sf Ltd.}$

MES-KHI Yura Dock Co., Ltd.
Akishima Laboratories (Mitsui Zosen) Inc.
MES Tokki & Engineering Co., Ltd.
MES Shipping Co., Ltd.
Shikoku Dockyard Co., Ltd.
Niigata Shipbuilding & Repair, Inc.
TGE Marine Gas Engineering GmbH
Jiangsu Yangzi-Mitsui Shipbuilding Co., Ltd.

•Mitsui E&S Machinery Co., Ltd.

Mitsui E&S Power Systems Inc.

Mitsui Meehanite Metal Co., Ltd.

Sanzo Manufacturing & Construction Co., Ltd.

Mitsui E&S Steel Structures Engineering Co., Ltd. Mitsui E&S Technical Research Co., Ltd. DPS Bridge Works Co., Ltd. Azuma Machinery Co., Ltd. Paceco Corp. PT. MES Machinery Indonesia CSSC-MES Diesel Co., Ltd. MES Ferrotec China Co., Ltd. Mitsuizosen Technoservice Hongkong Ltd. Mitsuizosen Technoservice Taiwan Co., Ltd. MES Technoservice Middle East W.L.L. MES Technoservice Machinery Construction Logistics Industry and Trade Corporation

Mitsui E&S Engineering Co., Ltd. Mitsui E&S Plant Engineering Inc. Mitsui E&S Environment Engineering

Mitsui E&S Environment Engineering
Corporation
Hamamatsu Green Wave Co., Ltd.
Green Power Ichihara Co., Ltd.
Betsukai Biogas Power Co., Ltd.
DASH Engineering Philippines, Inc.
Engineers and Constructors International, Inc.

 $\hbox{\bf •Mitsui} \ \hbox{\sf E\&S} \ \hbox{\sf Business Service Co., Ltd.}$

Mitsui E&S Systems Research Inc.

•MES Facilities Co., Ltd.

•MODEC, Inc.

•Burmeister & Wain Scandinavian Contractor A/S

•Showa Aircraft Industry Co., Ltd.

•Kaji Technology Corporation
•Mitsui E&S Asia Pte. Ltd.
•Mitsui E&S (China) Co., Ltd.

Holdings

Business Service

Shipbuilding

MachineryEngineering

Our website

Please visit our website for IR information, Mid-Term Business Plan, and sustainability initiatives.

Website is accessible from your smartphone.

https://www.mes.co.jp/english/



Mitsui E&S Group INTEGRATED REPORT 2019