

Mitsui Engineering &amp; Shipbuilding Co., Ltd. and its Consolidated Subsidiaries

**2nd Quarter FINANCIAL RESULTS FOR FY2013**

From April 1, 2013 to September 30, 2013

(Millions of yen)

	From Apr. 1, to Sep. 30, 2013	From Apr. 1, to Sep. 30, 2012	Change (%)
New Orders	184,902	184,073	+ 0.5
Net Sales	276,706	267,458	+ 3.5
Operating Income	8,126	9,561	△ 15.0
Ordinary Income	11,920	9,846	+ 21.1
Net Income	4,004	3,016	+ 32.8
Net Income per Share (Yen)	4.84	3.64	—
Operating Cash Flow	3,387	13,053	—
Investing Cash Flow (Loss)	(13,593)	(4,936)	—
Financing Cash Flow (Loss)	12,053	(14,909)	—

	As of Sep. 30, 2013	As of Mar. 31, 2013
Total Assets	703,651	660,397
Net Assets	223,968	207,313
Shareholders' Equity to Total Assets	26.6 %	26.6 %

Note: This consolidated financial results has been prepared in accordance with Japanese accounting standards and Japanese law.

**Forecast of Financial Results for FY2013**

(Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Net Income
Year ending March 31, 2014	660,000	16,000	17,000	7,000

Reference: Estimate is based on exchange rate of USD1.00 = JPY95

**New Orders by Segment**

(Millions of yen)

	From Apr. 1, to Sep. 30, 2013	From Apr. 1, to Sep. 30, 2012	Difference
Ship & Ocean	75,327 (40.8%)	107,262 (58.3%)	△31,934 (△29.8%)
Machinery	43,105 (23.3%)	35,761 (19.4%)	7,343 (+20.5%)
Engineering	50,178 (27.1%)	29,155 (15.8%)	21,022 (+72.1%)
Others	16,290 (8.8%)	11,894 (6.5%)	4,396 (+37.0%)
Total	184,902 (100.0%)	184,073 (100.0%)	828 (+0.5%)

**Net Sales by Segment**

(Millions of yen)

	From Apr. 1, to Sep. 30, 2013	From Apr. 1, to Sep. 30, 2012	Difference
Ship & Ocean	160,207 (57.9%)	159,235 (59.6%)	971 (+0.6%)
Machinery	59,208 (21.4%)	68,238 (25.5%)	△9,030 (△13.2%)
Engineering	45,567 (16.5%)	29,160 (10.9%)	16,406 (+56.3%)
Others	11,723 (4.2%)	10,822 (4.0%)	900 (+8.3%)
Total	276,706 (100.0%)	267,458 (100.0%)	9,248 (+3.5%)

**Operating Income (Loss) by Segment**

(Millions of yen)

	From Apr. 1, to Sep. 30, 2013	From Apr. 1, to Sep. 30, 2012	Difference
Ship & Ocean	4,366	4,885	△519
Machinery	3,820	5,111	△1,291
Engineering	188	(474)	662
Others	(248)	38	△287
Total	8,126	9,561	△1,435