

Mitsui Engineering & Shipbuilding Co., Ltd. and its Consolidated Subsidiaries

FINANCIAL RESULTS FOR FY2015

From April 1, 2015 to June 30, 2015

(Millions of yen)

	From Apr. 1, to Jun. 30, 2014	From Apr. 1, to Jun. 30, 2015	Change (%)
New Orders Received	128,519	125,451	(2.4)
Net Sales	172,497	182,258	5.7
Operating Income	1,944	120	(93.8)
Ordinary Income	2,673	1,789	(33.1)
Profit or (Loss) attributable to owners of parent	626	(1,543)	—
Net Income or (Loss) per Share (Yen)	0.76	(1.91)	—

	As of Mar. 31, 2015	As of Jun. 30, 2015
Total Assets	1,074,563	1,087,876
Net Assets	347,305	341,455
Shareholders' Equity to Total Assets	22.0%	21.4%

Note: This consolidated financial results has been prepared in accordance with Japanese accounting standards and Japanese law.

Forecast of Financial Results for FY2015

(Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Net Income
Year ending March 31, 2016	830,000	22,000	25,000	13,000

Note: Changes from the most recent consolidated forecast: No
Reference: Estimate is based on exchange rate of USD1.00 = JPY115.0

New Orders by Segment

(Millions of yen)

	From Apr. 1, to Jun. 30, 2014	From Apr. 1, to Jun. 30, 2015	Difference
Ship & Ocean	55,326 43.0%	47,729 38.0%	(7,597) (13.7%)
Machinery	42,364 33.0%	31,466 25.1%	(10,897) (25.7%)
Engineering	21,569 16.8%	37,140 29.6%	15,571 72.2%
Others	9,259 7.2%	9,114 7.3%	(144) (1.6%)
Total	128,519 100.0%	125,451 100.0%	(3,067) (2.4%)

Net Sales by Segment

(Millions of yen)

	From Apr. 1, to Jun. 30, 2014	From Apr. 1, to Jun. 30, 2015	Difference
Ship & Ocean	104,121 60.4%	101,396 55.6%	(2,725) (2.6%)
Machinery	35,782 20.7%	42,547 23.3%	6,764 18.9%
Engineering	24,369 14.1%	29,629 16.3%	5,259 21.6%
Others	8,223 4.8%	8,685 4.8%	462 5.6%
Total	172,497 100.0%	182,258 100.0%	9,761 5.7%

Operating Income (Loss) by Segment

(Millions of yen)

	From Apr. 1, to Jun. 30, 2014	From Apr. 1, to Jun. 30, 2015	Difference
Ship & Ocean	869	(1,458)	(2,328)
Machinery	1,229	3,650	2,420
Engineering	(808)	(2,679)	(1,871)
Others	653	608	(44)
Total	1,944	120	(1,823)